



THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND¹ TENDER ANNOUNCEMENT

4 August 2026

Issue Number	260306
Tender Type	Reopening
Tender Date	7 August 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 12 Billion
Interest Type	Fixed
Coupon Rate	1.39%
Interest Payment Frequency	Annually
Interest Payment Date	24 July 2027
Original Tenor	One Year
Issue and Settlement Date	10 Aug 2026
Value Date	24 July 2026
Maturity Date	24 July 2027
Listing Date	11 Aug 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.